

SPECIAL ASSESSMENT LEVELS

Eligible taxpayers may apply for various special assessment levels, or “freezes,” for their homesteads. The special assessment level will “freeze” the assessed value of the taxpayer’s primary residence for as long as the homeowner remains eligible.

If you qualify for any of the special assessment levels listed in this brochure, please apply by bringing the required documents to the assessor’s office between 8:30 a.m. and 4 p.m., Monday through Friday. Income requirements are based on Federal Adjusted Gross Income, Form 1040 or 1040-SR - Line 11.

It is important to note that the special assessment level does not freeze millage rates, and actual tax amounts will vary from year to year as millage rates change. Your property’s assessment will not increase. However, taxing districts can still adjust tax rates on these properties.



“My staff and I want you and/or your loved ones to take advantage of the Special Assessment Levels which apply. Don’t hesitate to call or stop by our office if you have any questions or concerns, or visit our website for more information. We look forward to serving you.”

TAB TROXLER • ST. CHARLES PARISH ASSESSOR

For more information, call, email, or log on:
985.783.6281 | assessor@stcharlesassessor.com
www.stcharlesassessor.com



ST. CHARLES PARISH

ASSESSOR’S OFFICE



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ASSESSOR’S OFFICE

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65+

AGE 65 FREEZE

- ▶ At least one owner of the home must be age 65 or older.
- ▶ Adjusted Gross Income, combined for all owners, cannot exceed \$100,000 per year.

Required Documents: Driver's License or Birth Certificate, Federal Tax Return



DISABILITY FREEZE

- ▶ At least one owner of the home must be permanently and totally disabled.
- ▶ Adjusted Gross Income, combined for all owners, cannot exceed \$100,000 per year.

Required Documents: Disability Awards Letter, Driver's License or Birth Certificate, Federal Tax Return



POW/MIA FREEZE

- ▶ Members of the Armed Forces who were Missing in Action or were a Prisoner of War for a period exceeding 90 days. *Please call our office for details and requirements.*



DISABLED VETERANS ADDITIONAL HOMESTEAD EXEMPTION

- ▶ Any Disabled Veteran or surviving spouse of a Disabled Veteran with a service-connected disability rating of 50% or more may be eligible for a larger homestead exemption:
 - 50% to 69% DV: \$10,000 homestead exemption
 - 70% to 99% DV: \$12,000 homestead exemption
 - 100% DV: Total homestead exemption

Required Documents: Disability Awards Letter, Driver's License or Birth Certificate



DISABLED VETERANS FREEZE

- ▶ At least one owner of the home must have a service-connected disability with a 50% or higher disability rating.
- ▶ Adjusted Gross Income, combined for all owners, cannot exceed \$100,000 per year.

Required Documents: Disability Awards Letter, Driver's License or Birth Certificate, Federal Tax Return



UNMARRIED SURVIVING SPOUSE ADDITIONAL HOMESTEAD EXEMPTION

- ▶ Owner of the home must be an unmarried surviving spouse of a person who died while on active duty as a member of the armed forces, or while performing their duties as a law enforcement, fire protection, or emergency medical officer. The property must have been owned and occupied by the deceased service member or first responder at the time of death.

Required Documents: Driver's License or Birth Certificate, Proof of Death, Federal Tax Return



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